

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Fixed Rate  
As of October 1, 2024**

| Fiscal<br>Year<br>Ending<br>June 30 | Current Debt                |                             |                              |
|-------------------------------------|-----------------------------|-----------------------------|------------------------------|
|                                     | Interest (a)                | Principal                   | Total (b)                    |
| 2025 (c)                            | 2,063,326,467.57            | 1,379,685,000.00            | 3,443,011,467.57             |
| 2026                                | 3,414,931,253.02            | 3,509,635,000.00            | 6,924,566,253.02             |
| 2027                                | 3,240,621,090.42            | 3,905,145,000.00            | 7,145,766,090.42             |
| 2028                                | 3,068,635,525.35            | 3,826,300,000.00            | 6,894,935,525.35             |
| 2029                                | 2,894,641,716.60            | 3,903,350,000.00            | 6,797,991,716.60             |
| 2030                                | 2,703,060,146.56            | 4,146,795,000.00            | 6,849,855,146.56             |
| 2031                                | 2,522,682,649.02            | 3,640,965,000.00            | 6,163,647,649.02             |
| 2032                                | 2,348,922,921.52            | 3,898,265,000.00            | 6,247,187,921.52             |
| 2033                                | 2,170,939,067.77            | 3,760,650,000.00            | 5,931,589,067.77             |
| 2034                                | 2,006,150,120.24            | 3,968,290,000.00            | 5,974,440,120.24             |
| 2035                                | 1,738,108,550.19            | 3,735,550,000.00            | 5,473,658,550.19             |
| 2036                                | 1,557,894,260.17            | 3,304,725,000.00            | 4,862,619,260.17             |
| 2037                                | 1,393,302,732.67            | 3,301,525,000.00            | 4,694,827,732.67             |
| 2038                                | 1,223,218,283.90            | 3,469,560,000.00            | 4,692,778,283.90             |
| 2039                                | 1,086,932,167.62            | 3,519,015,000.00            | 4,605,947,167.62             |
| 2040                                | 793,046,401.37              | 2,322,480,000.00            | 3,115,526,401.37             |
| 2041                                | 624,185,850.04              | 2,179,625,000.00            | 2,803,810,850.04             |
| 2042                                | 511,900,759.41              | 1,688,660,000.00            | 2,200,560,759.41             |
| 2043                                | 431,646,668.78              | 1,691,560,000.00            | 2,123,206,668.78             |
| 2044                                | 354,872,818.78              | 1,016,615,000.00            | 1,371,487,818.78             |
| 2045                                | 315,288,043.78              | 1,171,885,000.00            | 1,487,173,043.78             |
| 2046                                | 257,092,962.53              | 1,144,865,000.00            | 1,401,957,962.53             |
| 2047                                | 210,955,881.28              | 887,500,000.00              | 1,098,455,881.28             |
| 2048                                | 168,685,759.40              | 900,000,000.00              | 1,068,685,759.40             |
| 2049                                | 138,384,012.52              | 694,640,000.00              | 833,024,012.52               |
| 2050                                | 107,518,012.52              | 825,000,000.00              | 932,518,012.52               |
| 2051                                | 73,864,787.52               | 600,000,000.00              | 673,864,787.52               |
| 2052                                | 60,286,662.51               | 350,000,000.00              | 410,286,662.51               |
| 2053                                | 45,177,287.50               | 300,000,000.00              | 345,177,287.50               |
| 2054                                | 22,838,643.75               | 598,615,000.00              | 621,453,643.75               |
| 2055                                | 3,687,500.00                | 150,000,000.00              | 153,687,500.00               |
| <b>Total</b>                        | <b>\$ 37,552,799,004.31</b> | <b>\$ 69,790,900,000.00</b> | <b>\$ 107,343,699,004.31</b> |

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from November 1, 2024 through June 30, 2025.

SOURCE: State of California, Office of the Treasurer.