

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of April 1, 2023**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2023 (c)	401,028,381.97	55,560,000.00	456,588,381.97
2024	3,394,780,476.13	3,395,470,000.00	6,790,250,476.13
2025	3,244,984,431.77	3,352,170,000.00	6,597,154,431.77
2026	3,088,130,661.10	3,430,475,000.00	6,518,605,661.10
2027	2,921,817,239.12	3,605,330,000.00	6,527,147,239.12
2028	2,759,515,436.55	3,745,075,000.00	6,504,590,436.55
2029	2,597,118,090.30	3,570,775,000.00	6,167,893,090.30
2030	2,426,957,976.55	3,641,880,000.00	6,068,837,976.55
2031	2,263,676,985.30	3,473,230,000.00	5,736,906,985.30
2032	2,110,398,564.05	3,305,625,000.00	5,416,023,564.05
2033	1,952,875,654.05	3,704,150,000.00	5,657,025,654.05
2034	1,795,576,431.52	3,632,850,000.00	5,428,426,431.52
2035	1,555,405,449.58	3,104,170,000.00	4,659,575,449.58
2036	1,395,319,047.67	3,128,665,000.00	4,523,984,047.67
2037	1,247,716,820.17	3,102,395,000.00	4,350,111,820.17
2038	1,076,301,946.40	3,407,065,000.00	4,483,366,946.40
2039	944,452,855.12	3,389,725,000.00	4,334,177,855.12
2040	659,042,713.87	2,112,745,000.00	2,771,787,713.87
2041	495,425,537.54	2,179,625,000.00	2,675,050,537.54
2042	397,404,987.54	1,188,165,000.00	1,585,569,987.54
2043	343,472,937.54	1,740,585,000.00	2,084,057,937.54
2044	253,806,478.16	1,008,660,000.00	1,262,466,478.16
2045	217,324,343.78	893,925,000.00	1,111,249,343.78
2046	173,568,468.78	850,000,000.00	1,023,568,468.78
2047	134,984,093.78	887,500,000.00	1,022,484,093.78
2048	93,713,971.90	850,000,000.00	943,713,971.90
2049	69,528,225.02	490,000,000.00	559,528,225.02
2050	47,403,225.02	675,000,000.00	722,403,225.02
2051	25,468,750.02	250,000,000.00	275,468,750.02
2052	19,984,375.01	350,000,000.00	369,984,375.01
2053	5,875,000.00	250,000,000.00	255,875,000.00
Total	<u>\$ 38,113,059,555.31</u>	<u>\$ 68,770,815,000.00</u>	<u>\$ 106,883,874,555.31</u>

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from May 1, 2023 through June 30, 2023.

SOURCE: State of California, Office of the Treasurer.