

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Variable Rate  
As of February 1, 2021**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2021 (c)	6,722,989.34	54,400,000.00	61,122,989.34
2022	15,235,800.68	32,300,000.00	47,535,800.68
2023	15,232,031.46	47,600,000.00	62,832,031.46
2024	15,262,583.11	159,500,000.00	174,762,583.11
2025	15,186,357.14	101,700,000.00	116,886,357.14
2026	15,182,820.65	188,000,000.00	203,182,820.65
2027	14,176,660.06	198,700,000.00	212,876,660.06
2028	11,602,508.64	489,700,000.00	501,302,508.64
2029	8,560,180.25	290,100,000.00	298,660,180.25
2030	5,785,424.85	335,690,000.00	341,475,424.85
2031	2,763,595.44	293,800,000.00	296,563,595.44
2032	757,930.71	294,600,000.00	295,357,930.71
2033	50,294.58	139,200,000.00	139,250,294.58
2034	19,279.57	1,600,000.00	1,619,279.57
2035	19,115.04	-	19,115.04
2036	19,197.89	-	19,197.89
2037	19,032.20	-	19,032.20
2038	19,114.98	-	19,114.98
2039	19,115.09	-	19,115.09
2040	19,135.48	400,000.00	419,135.48
2041	19,068.65	-	19,068.65
2042	18,942.98	-	18,942.98
2043	18,942.98	-	18,942.98
2044	18,856.04	20,000,000.00	20,018,856.04
2045	16,797.95	20,000,000.00	20,016,797.95
2046	14,825.15	20,000,000.00	20,014,825.15
2047	11,332.84	21,000,000.00	21,011,332.84
2048	1,822.82	20,000,000.00	20,001,822.82
<b>Total</b>	<b>\$ 126,773,756.57</b>	<b>\$ 2,728,290,000.00</b>	<b>\$ 2,855,063,756.57</b>

(a) The estimate of future interest payments is based on rates in effect as of February 1, 2021. The interest rates for the daily, weekly and monthly rate bonds range from 0.01-0.90%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"). The Prop 1B Put Bonds will bear interest at the fixed rate until their respective reset date, and are assumed to bear the fixed rate from their respective reset date until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from March 1, 2021 through June 30, 2021.

SOURCE: State of California, Office of the Treasurer.