

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Fixed Rate  
As of February 1, 2021**

| Fiscal<br>Year<br>Ending<br>June 30 | Current Debt                |                             |                              |
|-------------------------------------|-----------------------------|-----------------------------|------------------------------|
|                                     | Interest (a)                | Principal                   | Total (b)                    |
| 2021 (c)                            | 1,454,958,901.08            | 1,426,500,000.00            | 2,881,458,901.08             |
| 2022                                | 3,340,980,301.92            | 3,472,120,000.00            | 6,813,100,301.92             |
| 2023                                | 3,178,456,360.64            | 3,069,230,000.00            | 6,247,686,360.64             |
| 2024                                | 3,044,456,844.41            | 2,988,505,000.00            | 6,032,961,844.41             |
| 2025                                | 2,912,007,349.37            | 2,988,930,000.00            | 5,900,937,349.37             |
| 2026                                | 2,772,727,372.45            | 3,031,710,000.00            | 5,804,437,372.45             |
| 2027                                | 2,624,324,425.47            | 3,034,650,000.00            | 5,658,974,425.47             |
| 2028                                | 2,492,056,127.90            | 2,759,090,000.00            | 5,251,146,127.90             |
| 2029                                | 2,359,059,322.90            | 3,111,805,000.00            | 5,470,864,322.90             |
| 2030                                | 2,210,942,490.40            | 3,068,545,000.00            | 5,279,487,490.40             |
| 2031                                | 2,071,252,936.80            | 2,942,245,000.00            | 5,013,497,936.80             |
| 2032                                | 1,944,263,654.45            | 2,979,520,000.00            | 4,923,783,654.45             |
| 2033                                | 1,797,662,415.84            | 3,091,940,000.00            | 4,889,602,415.84             |
| 2034                                | 1,671,029,719.70            | 3,496,345,000.00            | 5,167,374,719.70             |
| 2035                                | 1,440,048,341.66            | 2,872,170,000.00            | 4,312,218,341.66             |
| 2036                                | 1,289,002,843.65            | 2,912,360,000.00            | 4,201,362,843.65             |
| 2037                                | 1,151,363,995.05            | 2,884,255,000.00            | 4,035,618,995.05             |
| 2038                                | 995,739,425.18              | 2,953,565,000.00            | 3,949,304,425.18             |
| 2039                                | 875,212,925.30              | 3,403,005,000.00            | 4,278,217,925.30             |
| 2040                                | 592,047,913.85              | 1,975,040,000.00            | 2,567,087,913.85             |
| 2041                                | 431,540,262.52              | 2,179,625,000.00            | 2,611,165,262.52             |
| 2042                                | 328,780,262.52              | 1,394,000,000.00            | 1,722,780,262.52             |
| 2043                                | 272,010,387.52              | 1,326,325,000.00            | 1,598,335,387.52             |
| 2044                                | 197,995,228.14              | 914,660,000.00              | 1,112,655,228.14             |
| 2045                                | 163,011,843.76              | 893,925,000.00              | 1,056,936,843.76             |
| 2046                                | 119,255,968.76              | 850,000,000.00              | 969,255,968.76               |
| 2047                                | 84,530,968.76               | 525,000,000.00              | 609,530,968.76               |
| 2048                                | 57,995,221.88               | 650,000,000.00              | 707,995,221.88               |
| 2049                                | 39,059,475.00               | 315,000,000.00              | 354,059,475.00               |
| 2050                                | 24,934,475.00               | 600,000,000.00              | 624,934,475.00               |
| 2051                                | 4,000,000.00                | 250,000,000.00              | 254,000,000.00               |
| <b>Total</b>                        | <b>\$ 41,940,707,761.88</b> | <b>\$ 68,360,065,000.00</b> | <b>\$ 110,300,772,761.88</b> |

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from March 1, 2021 through June 30, 2021.

SOURCE: State of California, Office of the Treasurer.