

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS
Fixed Rate
As of June 1, 2021**

| Fiscal Year Ending June 30 | Current Debt | | |
|---|--------------------------|--------------------------|--------------------------|
| | Interest | Principal | Total (a) |
| 2022 (b) | 18,303,988.79 | 9,180,000.00 | 27,483,988.79 |
| 2023 | 18,148,682.54 | 3,200,000.00 | 21,348,682.54 |
| 2024 | 18,127,877.54 | 2,145,000.00 | 20,272,877.54 |
| 2025 | 18,058,577.54 | 7,770,000.00 | 25,828,577.54 |
| 2026 | 17,939,862.54 | 6,410,000.00 | 24,349,862.54 |
| 2027 | 17,531,655.04 | 25,970,000.00 | 43,501,655.04 |
| 2028 | 16,867,938.16 | 23,210,000.00 | 40,077,938.16 |
| 2029 | 16,128,311.90 | 30,365,000.00 | 46,493,311.90 |
| 2030 | 14,958,937.52 | 45,720,000.00 | 60,678,937.52 |
| 2031 | 13,489,680.02 | 45,335,000.00 | 58,824,680.02 |
| 2032 | 12,256,615.02 | 29,810,000.00 | 42,066,615.02 |
| 2033 | 11,190,528.77 | 33,515,000.00 | 44,705,528.77 |
| 2034 | 10,122,221.27 | 30,180,000.00 | 40,302,221.27 |
| 2035 | 9,378,442.52 | 16,250,000.00 | 25,628,442.52 |
| 2036 | 8,949,473.77 | 13,800,000.00 | 22,749,473.77 |
| 2037 | 8,552,541.27 | 14,345,000.00 | 22,897,541.27 |
| 2038 | 8,133,943.14 | 14,920,000.00 | 23,053,943.14 |
| 2039 | 7,780,148.76 | 9,910,000.00 | 17,690,148.76 |
| 2040 | 7,495,875.01 | 10,300,000.00 | 17,795,875.01 |
| 2041 | 7,094,018.76 | 16,845,000.00 | 23,939,018.76 |
| 2042 | 6,494,836.26 | 21,430,000.00 | 27,924,836.26 |
| 2043 | 5,768,181.26 | 23,420,000.00 | 29,188,181.26 |
| 2044 | 4,938,041.26 | 25,955,000.00 | 30,893,041.26 |
| 2045 | 4,012,104.38 | 27,075,000.00 | 31,087,104.38 |
| 2046 | 3,032,557.50 | 28,145,000.00 | 31,177,557.50 |
| 2047 | 2,081,125.00 | 25,135,000.00 | 27,216,125.00 |
| 2048 | 1,231,690.00 | 22,150,000.00 | 23,381,690.00 |
| 2049 | 599,250.00 | 12,905,000.00 | 13,504,250.00 |
| 2050 | 249,100.00 | 7,010,000.00 | 7,259,100.00 |
| 2051 | 66,675.00 | 4,445,000.00 | 4,511,675.00 |
| Total | \$ 288,982,880.54 | \$ 586,850,000.00 | \$ 875,832,880.54 |

(a) Includes scheduled mandatory sinking fund payments.

(b) Represents the remaining debt service requirements from July 1, 2021 through June 30, 2022

SOURCE: State of California, Office of the Treasurer.