

Post-Sale Bond Information: Maturity and Bond Identification

\$325,930,000
State of California
Various Purpose General Obligation Bonds
(Federally Taxable)
October 29, 2024

Maturity (Aug 1)	Principal Amt	Coupon	Yield
2029	325,930,000	4.500	4.340%

The reoffering yields listed above have been provided by the Underwriters of the bonds as a statement of the yields at which the bonds were initially offered to the public at the time of the sale of the bonds on or about (October 29, 2024). The State does not represent their accuracy and does not represent that any of the bonds are available for purchase, either from any of the Underwriters or in the secondary market, at the yields shown above.

Post-Sale Bond Information: Maturity and Bond Identification

\$55,220,000
State of California
Various Purpose General Obligation Refunding Bonds
(Federally Taxable)
October 29, 2024

Maturity (Aug 1)	Principal Amt	Coupon	Yield
2025	28,035,000	4.450	4.440%
2031	27,185,000	5.000	4.550%

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Post-Sale Bond Information: Maturity and Bond Identification

\$476,360,000
State of California
Various Purpose General Obligation Refunding Bonds
(Tax Exempt)
October 29, 2024

Maturity (Feb 1)	Principal Amt	Coupon	Yield
2025	5,940,000	3.875%	3.300%

Maturity (Aug 1)	Principal Amt	Coupon	Yield	Maturity (Aug 1)	Principal Amt	Coupon	Yield
2025	435,000	3.875%	3.400%	2030	59,410,000	5.000%	2.800%
2026	50,525,000	3.875%	3.000%	2031	65,415,000	5.000%	2.880%
2027	43,190,000	5.000%	2.660%	2032	65,340,000	5.000%	2.960%
2028	11,135,000	5.000%	2.690%	2033	65,375,000	5.000%	3.080%
2029	32,635,000	5.000%	2.750%	2034	76,960,000	4.000%	3.170%

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