

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT**

**Fixed Rate
February 1, 2020**

| Fiscal Year Ending June 30 | Current Debt | | |
|-------------------------------------|----------------------------|----------------------------|-----------------------------|
| | Interest (a) | Principal | Total (b) |
| 2020 (c) | 214,731,846.93 | 191,335,000.00 | 406,066,846.93 |
| 2021 | 414,636,327.18 | 533,950,000.00 | 948,586,327.18 |
| 2022 | 388,371,522.98 | 522,005,000.00 | 910,376,522.98 |
| 2023 | 364,172,674.17 | 479,960,000.00 | 844,132,674.17 |
| 2024 | 340,714,991.90 | 477,820,000.00 | 818,534,991.90 |
| 2025 | 316,829,075.51 | 497,225,000.00 | 814,054,075.51 |
| 2026 | 291,745,882.36 | 512,200,000.00 | 803,945,882.36 |
| 2027 | 265,693,903.86 | 538,170,000.00 | 803,863,903.86 |
| 2028 | 238,741,403.71 | 551,860,000.00 | 790,601,403.71 |
| 2029 | 211,146,245.34 | 519,025,000.00 | 730,171,245.34 |
| 2030 | 185,030,586.38 | 512,030,000.00 | 697,060,586.38 |
| 2031 | 159,737,970.58 | 506,445,000.00 | 666,182,970.58 |
| 2032 | 133,432,763.44 | 519,455,000.00 | 652,887,763.44 |
| 2033 | 108,056,086.88 | 452,340,000.00 | 560,396,086.88 |
| 2034 | 84,568,278.16 | 437,275,000.00 | 521,843,278.16 |
| 2035 | 61,280,952.80 | 400,140,000.00 | 461,420,952.80 |
| 2036 | 43,056,737.50 | 259,610,000.00 | 302,666,737.50 |
| 2037 | 30,765,275.00 | 255,620,000.00 | 286,385,275.00 |
| 2038 | 18,218,725.00 | 185,760,000.00 | 203,978,725.00 |
| 2039 | 9,610,087.50 | 130,545,000.00 | 140,155,087.50 |
| 2040 | 4,151,425.00 | 88,420,000.00 | 92,571,425.00 |
| 2041 | 1,736,500.00 | 6,890,000.00 | 8,626,500.00 |
| 2042 | 1,383,125.00 | 7,245,000.00 | 8,628,125.00 |
| 2043 | 1,011,625.00 | 7,615,000.00 | 8,626,625.00 |
| 2044 | 621,000.00 | 8,010,000.00 | 8,631,000.00 |
| 2045 | 210,375.00 | 8,415,000.00 | 8,625,375.00 |
| Total | \$ 3,889,655,387.18 | \$ 8,609,365,000.00 | \$ 12,499,020,387.18 |

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from March 1, 2020 through June 30, 2020.

SOURCE: State of California, Office of the Treasurer.