

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Variable Rate  
As of February 1, 2020**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2020 (c)	16,475,181.30	55,960,000.00	72,435,181.30
2021	44,607,378.18	154,400,000.00	199,007,378.18
2022	43,094,304.13	39,200,000.00	82,294,304.13
2023	42,746,065.37	61,100,000.00	103,846,065.37
2024	42,345,864.67	173,600,000.00	215,945,864.67
2025	40,375,431.24	116,400,000.00	156,775,431.24
2026	39,273,592.66	203,300,000.00	242,573,592.66
2027	36,474,750.30	215,600,000.00	252,074,750.30
2028	31,222,000.77	559,000,000.00	590,222,000.77
2029	22,998,034.33	467,700,000.00	490,698,034.33
2030	15,983,676.37	364,390,000.00	380,373,676.37
2031	9,709,327.12	323,600,000.00	333,309,327.12
2032	4,831,050.10	325,600,000.00	330,431,050.10
2033	1,395,527.17	171,400,000.00	172,795,527.17
2034	42,044.61	1,600,000.00	1,642,044.61
2035	29,004.95	-	29,004.95
2036	29,130.70	-	29,130.70
2037	28,879.28	-	28,879.28
2038	29,004.96	-	29,004.96
2039	29,004.94	-	29,004.94
2040	28,748.24	400,000.00	428,748.24
2041	25,523.59	-	25,523.59
2042	25,355.33	-	25,355.33
2043	25,355.34	-	25,355.34
2044	25,465.74	-	25,465.74
2045	25,384.27	-	25,384.27
2046	25,425.00	-	25,425.00
2047	21,175.89	1,000,000.00	1,021,175.89
<b>Total</b>	<b>\$ 391,921,686.55</b>	<b>\$ 3,234,250,000.00</b>	<b>\$ 3,626,171,686.55</b>

(a) The estimate of future interest payments is based on rates in effect as of February 1, 2020. The interest rates for the daily, weekly and monthly rate bonds range from 0.50-2.54%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds").

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from March 1, 2020, through June 30, 2020.

SOURCE: State of California, Office of the Treasurer.