

Oklahoma Capital Improvement Authority Announces Details of Its Upcoming Bond Sale

For Immediate Release: November 30, 2020

Oklahoma City—The Oklahoma Capital Improvement Authority (OCIA) announced today it is offering \$13.24 million of State Agency Facilities Revenue Bonds Tax-Exempt Series 2020D (Oklahoma Department of Human Services Project) and \$48.955 million of State Agency Facilities Revenue Bonds Federally Taxable Series 2020E (Oklahoma Tourism and Recreation Department Project) on December 3, 2020.

The bonds will be offered via negotiated sale through the OCIA's underwriting syndicate, led by co-senior managers Morgan Stanley and Bank of Oklahoma, with Raymond James as co-manager on the transaction. The Municipal Advisor is Hilltop Securities.

A Preliminary Official Statement has been released and is available at www.ociabonds.com. The OCIA's bonds are rated "AA-" by S&P and Fitch.

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