

**CONDITIONAL NOTICE OF REDEMPTION OF
NEW MEXICO FINANCE AUTHORITY ADJUSTABLE RATE STATE
TRANSPORTATION REFUNDING REVENUE BONDS (SUBORDINATE LIEN),
SERIES 2008D (TAXABLE)**

NOTICE IS HEREBY GIVEN to the owners of all outstanding New Mexico Finance Authority Adjustable Rate State Transportation Refunding Revenue Bonds (Subordinate Lien) Series 2008D (Taxable), originally issued on May 22, 2008 and maturing on December 15, 2026 in the total principal amount of \$50,400,000 (the "Series 2008D Bonds"), and more completely described as follows:

<u>Maturity</u> <u>Date</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP</u>
12/15/2026	\$50,400,000	weekly	64711R FT8

have been called for redemption on June 17, 2013 (the "Redemption Date"). On the Redemption Date, there will become due and payable the principal amount of the Series 2008D Bonds and accrued interest on the Redemption Date.

Owners of the Series 2008D Bonds should present their bonds on or after the Redemption Date, at the following addresses for payment:

[verify] BOKF, NA dba Bank of Albuquerque
201 Third Street NW, Suite 1400
Albuquerque, New Mexico 87102
Attention: Corporate Trust

Payment will be made upon presentation and surrender of the Series 2008D Bonds at the address stated above on or after the Redemption Date. From and after the Redemption Date, interest on the Series 2008D Bonds will cease to accrue.

No representation is made as to the correctness of the CUSIP number either as printed on the Series 2008D Bonds or as contained herein.

On or before the Redemption Date, the New Mexico Department of Transportation (the "Department"), will deposit sufficient funds with BOKF, NA dba Bank of Albuquerque (the "Trustee") to pay the principal of and interest on the Series 2008D Bonds on the Redemption Date.

The redemption of the Series 2008D Bonds is conditional upon the receipt of the funds from the Department for the redemption by the Trustee by 12:00 p.m. Mountain Time on the Redemption Date. If an amount sufficient to redeem all Series 2008D Bonds is not received by that time (i) the Trustee shall redeem only those Series 2008D Bonds for which the redemption price was received and the Series 2008D Bonds to be redeemed shall be selected in the manner set forth in the Sixth Series Indenture of Trust relating to the Series 2008D Bonds and (ii) this redemption notice shall have no effect with respect to those Series 2008D Bonds for which the

redemption price was not received and those Series 2008D Bonds shall not be redeemed. In accordance with the terms of the Series 2008D Bonds, upon full payment on the Redemption Date, due payment of the Series 2008D Bonds will have occurred.

Federal tax law requires individual holders of municipal bonds to submit their tax identification number (Social Security number) with each bond presented for payment (whether upon sale, maturity or redemption). Please submit a Form W-9 at the time the Refunded Series 2008A-2 Bonds are presented for payment. Forms W-9 are available at your local bank or broker. FAILURE to comply with the tax law will subject payment of principal to the backup withholding provisions of the tax law which requires the withholding of a portion of the principal payment as tax.

DATED at Santa Fe, New Mexico, this 31st day of May, 2013.

BOKF, NA dba BANK OF ALBUQUERQUE, Paying Agent

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NOTICE OF FULL REDEMPTION TO THE HOLDERS OF

**New Mexico Finance Authority
State Transportation Revenue Bonds
(Senior Lien) Series 2006A**

NOTICE IS HEREBY GIVEN, that there have been called for full redemption on June 15, 2019 all outstanding Bonds of New Mexico Finance Authority, State Transportation Revenue Bonds (Senior Lien) Series 2006A, totaling \$500,000 in principal amount as listed below:

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
64711RDN3	12/15/2022	4.00%	\$500,000	100.00%

The Bonds are being called pursuant to the optional redemption provisions of the governing documents at the price listed above plus accrued interest to June 15, 2019 on which date all interest on the Bonds will cease to accrue. Holders of the Bonds are requested to present their Bonds, at the following addresses:

Delivery Instructions:
BOKE, NA
Corporate Trust Services
111 Fillmore Ave E
St. Paul, MN 55107

1-866-429-7481

 **By: BOKF, NA**
as Paying Agent and Trustee

Dated: May 15, 2019

NOTICE

Federal law requires the payor to withhold at the current rate of withholding from the payment if a certified taxpayer (social security) number is not provided. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

**The Issuer and Trustee shall not be responsible for the use of the CUSIP number(s) selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Bond. They are included solely for the convenience of the holders.*

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**CONDITIONAL NOTICE OF REDEMPTION OF
NEW MEXICO FINANCE AUTHORITY
ADJUSTABLE RATE STATE TRANSPORTATION
REFUNDING REVENUE BONDS (SUBORDINATE LIEN)
SERIES 2008A
SUBSERIES 2008A-1**

NOTICE IS HEREBY GIVEN to the owners of all outstanding New Mexico Finance Authority Adjustable Rate State Transportation Refunding Revenue Bonds (Subordinate Lien) Series 2008A, Subseries A-1, originally issued on April 8, 2008, and maturing on June 15, 2024, in the total principal amount of \$35,200,000 (the "Series 2008A-1 Bonds"), and more completely described as follows:

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Rate</u>	<u>CUSIP</u>	<u>Price:</u>
6/15/2024	\$35,200,000	Weekly	64711R FL 5	100%

have been called for redemption on June 27, 2018 (the "Redemption Date"). On the Redemption Date, there will become due and payable the principal amount of the Series 2008A-1 Bonds and accrued interest on the Redemption Date.

Owners of the Series 2008A-1 Bonds should present their bonds on or after the Redemption Date, at the following addresses for payment:

BOKF, NA
Attention: Corporate Trust
100 Sun Avenue NE
Suite 500
Albuquerque, NM 87109

Payment will be made upon presentation and surrender of the Series 2008A-1 Bonds at the address stated above on or after the Redemption Date. From and after the Redemption Date, interest on the Series 2008A-1 Bonds will cease to accrue and be payable.

No representation is made as to the correctness of the CUSIP number either as printed on the Series 2008A-1 Bonds or as contained herein.

On or before the Redemption Date, the New Mexico Department of Transportation (the "Department"), will deposit sufficient funds with BOKF, NA (the "Trustee") to pay the principal of and interest on the Series 2008A-1 Bonds on the Redemption Date.

The redemption of the Series 2008A-1 Bonds shall be conditioned upon receipt by the Trustee on or prior to the Redemption Date (but not later than 12:00 p.m. Mountain Time on the Redemption Date) of moneys from the Department sufficient to pay the principal of and interest on the Series 2008A-1 Bonds. If an amount sufficient to redeem all Series 2008A-1 Bonds is not received by 12:00 p.m. Mountain Time on the Redemption Date, this redemption notice shall be of no force and effect, the New Mexico Finance Authority shall not be required to redeem the Series 2008A-1 Bonds, and the Series 2008A-1 Bonds shall not be redeemed. In the event such moneys are not received, the Trustee shall within a reasonable time thereafter give notice, one

time, in the same manner in which this notice was given, that such moneys were not so received.

In accordance with the terms of the Series 2008A-1 Bonds, upon full payment on the Redemption Date, due payment of the Series 2008A-1 Bonds will have occurred.

Federal tax law requires individual holders of municipal bonds to submit their tax identification number (Social Security number) with each bond presented for payment (whether upon sale, maturity or redemption). Please submit a Form W-9 at the time the Refunded Series 2008A-1 Bonds are presented for payment. Forms W-9 are available at your local bank or broker. Failure to comply with the tax law will subject payment of principal to the backup withholding provisions of the tax law which requires the withholding of a portion of the principal payment as tax.

DATED at Albuquerque, New Mexico, this 29th day of May, 2018.

BOKF, NA, as Trustee and Paying Agent

Susan Ellis

Vice President and Trust Officer

**CONDITIONAL NOTICE OF REDEMPTION OF THE
AMENDED AND RESTATED NEW MEXICO FINANCE AUTHORITY
STATE TRANSPORTATION REVENUE REFUNDING INDEXED NOTES
(SUBORDINATE LIEN), SERIES 2011A-1, 2011A-2 AND 2011A-3**

NOTICE IS HEREBY GIVEN to the owners of all outstanding Amended and Restated New Mexico Finance Authority State Transportation Revenue Refunding Indexed Notes (Subordinate Lien), Series 2011A-1, 2011A-2 and 2011A-3 (collectively, the "Series 2011A Notes") issued on May 17, 2016, and maturing on the dates and in the total principal amounts described as follows:

Series	Maturity	Principal Amount	Rate	CUSIP	Price
2011A-1	6/15/2024	\$79,999,500	monthly	64711RLQ7	100%
2011A-2	12/15/2026	\$119,999,500	monthly	64711RLR5	100%
2011A-3	6/15/2024	\$84,799,500	monthly	64711RLS3	100%

have been called for redemption on June 27, 2018 (the "Redemption Date"). On the Redemption Date, there will become due and payable the principal amount of the Series 2011A Notes and accrued interest on the Redemption Date.

Owners of the Series 2011A Notes should present their notes on or after the Redemption Date, at the following addresses for payment:

BOKF, NA
Attention: Corporate Trust
100 Sun Avenue NE
Suite 500
Albuquerque, NM 87109

Payment will be made upon presentation and surrender of the Series 2011A Notes at the address stated above on or after the Redemption Date. From and after the Redemption Date, interest on the Series 2011A Notes will cease to accrue and be payable.

No representation is made as to the correctness of the CUSIP number either as printed on the Series 2011A Notes or as contained herein.

On or before the Redemption Date, the New Mexico Department of Transportation (the "Department"), will deposit sufficient funds with BOKF, NA (the "Trustee") to pay the principal of and interest on the Series 2011A Notes on the Redemption Date.

The redemption of the Series 2011A Notes shall be conditioned upon receipt of the funds by the Trustee on or prior to the Redemption Date (but not later than 12:00 p.m. Mountain Time on the Redemption Date) of moneys from the Department sufficient to pay the principal of and interest on the Series 2011A Notes. If an amount sufficient to redeem all Series 2011A Notes is not received by 12:00 p.m. Mountain Time on the Redemption Date, this redemption notice shall be of no force and effect and the Series 2011A Notes shall not be redeemed. In the event such moneys are not received, the New Mexico Finance Authority shall not be required to redeem the Series 2011A Notes, and the Series 2011A Notes shall not be redeemed. In the event such moneys

are not received, the Trustee shall within a reasonable time thereafter give notice, one time, in the same manner in which this notice was given, that such moneys were not so received.

In accordance with the terms of the Series 2011A Notes, upon full payment on the Redemption Date, due payment of the Series 2011A Notes will have occurred.

Federal tax law requires individual holders of municipal notes to submit their tax identification number (Social Security number) with each bond presented for payment (whether upon sale, maturity or redemption). Please submit a Form W-9 at the time the Refunded Series 2011A Notes are presented for payment. Forms W-9 are available at your local bank or broker. FAILURE to comply with the tax law will subject payment of principal to the backup withholding provisions of the tax law which requires the withholding of a portion of the principal payment as tax.

DATED at Albuquerque, New Mexico, this 7th day of June, 2018.

BOKF, NA, as Trustee and Paying Agent