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**NOTICE OF FULL REDEMPTION TO THE HOLDERS OF**  
**NEW MEXICO FINANCE AUTHORITY**  
**SENIOR LIEN PUBLIC PROJECT REVOLVING FUND REVENUE BONDS, SERIES 2009B**

NOTICE IS HEREBY GIVEN that there have been called for full redemption on November 1, 2011 all outstanding Bonds of the above captioned bonds, totaling \$28,085,000 in principal amount, plus applicable premium, if any, as listed below:

<u>Maturity</u>	<u>Amount</u>	<u>Rate</u>	<u>Redemption Price</u>	<u>CUSIP No.*</u>
06/01/2012	\$470,000	2.75%	100.00%	64711NFC4
06/01/2013	\$685,000	3.00%	100.00%	64711NFD2
06/01/2014	\$705,000	3.375%	100.00%	64711NFE0
06/01/2015	\$730,000	3.625%	100.00%	64711NFF7
06/01/2016	\$755,000	3.70%	100.00%	64711NFG5
06/01/2017	\$785,000	3.875%	100.00%	64711NFH3
06/01/2018	\$805,000	4.125%	100.00%	64711NFI9
06/01/2019	\$840,000	4.25%	100.00%	64711NFK6
06/01/2020	\$875,000	4.375%	100.00%	64711NFL4
06/01/2021	\$915,000	4.625%	100.00%	64711NFM2
06/01/2022	\$955,000	4.75%	100.00%	64711NFN0
06/01/2023	\$995,000	4.875%	100.00%	64711NFP5
06/01/2024	\$1,040,000	5.00%	100.00%	64711NFQ3
06/01/2025	\$2,425,000	5.05%	100.00%	64711NFR1
06/01/2026	\$805,000	5.125%	100.00%	64711NFS9
06/01/2027	\$850,000	5.20%	100.00%	64711NFT7
06/01/2028	\$895,000	5.25%	100.00%	64711NFU4
06/01/2029	\$945,000	5.30%	100.00%	64711NFV2
06/01/2039	\$11,610,000	5.50%	100.00%	64711NFW0

Since the Bond is held under the book entry system, payment will be made directly to the registered holder.

NEW MEXICO FINANCE AUTHORITY  
**By: The Bank of New York Mellon Trust Company, N.A.**  
*as Trustee or Agent*  
**Bondholder Communications: 800-254-2826**



Dated: October 2, 2011

**IMPORTANT TAX NOTICE**

Withholding of 28% of gross redemption proceeds of any payment made within the United States may be required by the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), unless the Paying Agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. **Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.**

*\*Note: The Issuer and Trustee/Agent shall not be responsible for the selection or use of the CUSIP numbers selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Bond. They are included solely for the convenience of the holders.*